

Share Holding Pattern

| General information about company                                                          |                             |
|--------------------------------------------------------------------------------------------|-----------------------------|
| Scrip code                                                                                 | 000000                      |
| NSE Symbol                                                                                 | MEGATHERM                   |
| MSEI Symbol                                                                                | NOTLISTED                   |
| ISIN                                                                                       | INE531R01010                |
| Name of the company                                                                        | Megatherm Induction Limited |
| Whether company is SME                                                                     | Yes                         |
| Class of Security                                                                          | Equity Shares               |
| Type of report                                                                             | Quarterly                   |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-Sep-2024                 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                             |
| Shareholding pattern filed under                                                           | Regulation 31 (1) (b)       |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                          |

| Declaration |                                                                                        |        |                             |                    |                         |
|-------------|----------------------------------------------------------------------------------------|--------|-----------------------------|--------------------|-------------------------|
| Sr. No.     | Particular                                                                             | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- No Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2           | Whether the Listed Entity has issued any Convertible Securities?                       | No     | No                          | No                 | No                      |
| 3           | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                      |
| 4           | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5           | Whether the Listed Entity has any shares in locked-in?                                 | Yes    | Yes                         | Yes                | No                      |
| 6           | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                         |
| 7           | Whether the Listed Entity has issued any differential Voting Rights?                   | No     | No                          | No                 | No                      |
| 8           | Whether the listed entity has any significant beneficial owner?                        | Yes    |                             |                    |                         |

|                                                                    |
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| <b>Table I - Summary Statement holding of specified securities</b> |
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| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 19: (VIII) As a % of (A+B+C2) |
|--------------|--------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|------------------------------------------------|---------------------------------------------------------------------------------------------------|
| A            | Promoter & Promoter Group      | 8                          | 13714329                                     | 0                                            | 0                                                 | 13714329                                       | 72.79                                                                                             |
| B            | Public                         | 3764                       | 5126400                                      | 0                                            | 0                                                 | 5126400                                        | 27.21                                                                                             |
| C            | Non Promoter-Non Public        | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              |                                                                                                   |
| C1           | Shares underlying DRs          | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              |                                                                                                   |
| C2           | Shares held by Employee Trusts | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              | 0                                                                                                 |
|              | Total                          | 3772                       | 18840729                                     | 0                                            | 0                                                 | 18840729                                       | 100                                                                                               |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr. | Category & Name of the Shareholders (I)                     | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total shares (calculated as per SCI 1957) (VIII) As a % of (A+E) |
|-----|-------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------------|
| (1) | Indian                                                      |                            |                                              |                                              |                                                   |                                                |                                                                                         |
| a   | Individuals/Hindu undivided Family                          | 7                          | 30600                                        | 0                                            | 0                                                 | 30600                                          | 0.16                                                                                    |
| b   | Central Government/ State Government(s)                     | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              | 0                                                                                       |
| c   | Financial Institutions/ Banks                               | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              | 0                                                                                       |
| d   | Any Other (specify)                                         | 1                          | 13683729                                     | 0                                            | 0                                                 | 13683729                                       | 72.63                                                                                   |
|     | Sub-Total (A)(1)                                            | 8                          | 13714329                                     | 0                                            | 0                                                 | 13714329                                       | 72.79                                                                                   |
| (2) | Foreign                                                     |                            |                                              |                                              |                                                   |                                                |                                                                                         |
| a   | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              | 0                                                                                       |
| b   | Government                                                  | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              | 0                                                                                       |
| c   | Institutions                                                | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              | 0                                                                                       |
| d   | Foreign Portfolio Investor                                  | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              | 0                                                                                       |
| e   | Any Other (specify)                                         | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              | 0                                                                                       |
|     | Sub-Total (A)(2)                                            | 0                          | 0                                            | 0                                            | 0                                                 | 0                                              | 0                                                                                       |

|                                           |
|-------------------------------------------|
| <b>Individuals/Hindu undivided Family</b> |
|-------------------------------------------|

| Sr. No. | Name of the Shareholders (I) | PAN (II)   | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 19 (VIII) As a % of (A+B+C2) |
|---------|------------------------------|------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|-----------------------------------------------|--------------------------------------------------------------------------------------------------|
| 1       | SHESADRI B CHANDA            | AEJPC4522N | 7500                                         | 0                                            | 0                                                 | 7500                                          | 0.04                                                                                             |
| 2       | AYATI CHANDA                 | AEJPC4541D | 3750                                         | 0                                            | 0                                                 | 3750                                          | 0.02                                                                                             |
| 3       | AADITEYA DATTA               | AGFPD8405K | 75                                           | 0                                            | 0                                                 | 75                                            | 0                                                                                                |
| 4       | SATADRI CHANDA               | ANKPC5561B | 3600                                         | 0                                            | 0                                                 | 3600                                          | 0.02                                                                                             |
| 5       | CHRISTINA PAULCHOWDHURY      | BHWPP3261L | 75                                           | 0                                            | 0                                                 | 75                                            | 0                                                                                                |
| 6       | ANINDA PAUL CHOWDHURY        | AKLPP9750B | 7200                                         | 0                                            | 0                                                 | 7200                                          | 0.04                                                                                             |
| 7       | AVISHEK PAUL CHOWDHURY       | AKLPP9751A | 8400                                         | 0                                            | 0                                                 | 8400                                          | 0.04                                                                                             |
| 8       | HIMADRI BHUSAN CHANDA        | ACPPC6348A | 0                                            | 0                                            | 0                                                 | 0                                             | 0                                                                                                |
| 9       | ARDHENDU SEKHAR CHANDA       | ABVPC0943Q | 0                                            | 0                                            | 0                                                 | 0                                             | 0                                                                                                |
| 10      | SUBHENDU SEKHAR CHANDA       | ACMPC5644E | 0                                            | 0                                            | 0                                                 | 0                                             | 0                                                                                                |
| 11      | SUBHENDU SEKHAR CHANDA       | ACMPC5644E | 0                                            | 0                                            | 0                                                 | 0                                             | 0                                                                                                |

|                                     |
|-------------------------------------|
| <b>Any Other (specify) [Indian]</b> |
|-------------------------------------|

| Sr no       | Category         | Name of the Shareholders (I)  | PAN (II)   | Nos. Of shareholders (I) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Sharehold shares (ca 1957) (VI) |
|-------------|------------------|-------------------------------|------------|--------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|------------------------------------------------|---------------------------------|
| 1           | Bodies Corporate | MEGATHERM ELECTRONICS PVT LTD | AACCM0633N | 1                        | 13683729                                     | 0                                            | 0                                                 | 13683729                                       | 72.63                           |
| Total       |                  |                               |            | 1                        | 13683729                                     | 0                                            | 0                                                 | 13683729                                       | 72.63                           |
| <div></div> |                  |                               |            |                          |                                              |                                              |                                                   |                                                |                                 |

**Table III - Statement showing shareholding pattern of the Public shareholder**

| Sr. Category & Name of the Shareholders (I) |                                | Nos. Of<br>shareholders<br>(III) | No. of fully paid<br>up equity shares<br>held (IV) | No. Of Partly<br>paid-up equity<br>shares held (V) | No. Of shares<br>underlying<br>Depository Receipts<br>(VI) | Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI) | Shareholding as a %<br>shares (calculated as at<br>1957) (VIII) As a % |
|---------------------------------------------|--------------------------------|----------------------------------|----------------------------------------------------|----------------------------------------------------|------------------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------------|
| 1                                           | Institutions (Domestic)        |                                  |                                                    |                                                    |                                                            |                                                      |                                                                        |
| a                                           | Mutual Funds                   | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| b                                           | Venture Capital Funds          | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| c                                           | Alternate Investment Funds     | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| d                                           | Banks                          | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| e                                           | Insurance Companies            | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| f                                           | Provident Funds/ Pension Funds | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| g                                           | Asset reconstruction companies | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| h                                           | Sovereign Wealth Funds         | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| i                                           | NBFCs registered with RBI      | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| j                                           | Other Financial Institutions   | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| k                                           | Any Other (specify)            | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
|                                             | Sub-Total (B)(1)               | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |
| 2                                           | Institutions (Foreign)         |                                  |                                                    |                                                    |                                                            |                                                      |                                                                        |
| a                                           | Foreign Direct Investment      | 0                                | 0                                                  | 0                                                  | 0                                                          | 0                                                    | 0                                                                      |

|                                                                                    |
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| <b>Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs</b> |
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| Sr. No. | Name of the Shareholders (I) | PAN (II)   | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of sha (calculated as per SCRR, 1957) (VIII) a % of (A+B+C2) |
|---------|------------------------------|------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|------------------------------------------------|-----------------------------------------------------------------------------------------------|
| 1       | ASHISH KACHOLIA              | AADPK0757F | 316800                                       | 0                                            | 0                                                 | 316800                                         | 1.68                                                                                          |

|                         |
|-------------------------|
| <b>Bodies Corporate</b> |
|-------------------------|

| Sr. No. | Name of the Shareholders (I)          | PAN (II)   | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no (calculated as per SCRR, 1957 a % of (A+B+C2) |
|---------|---------------------------------------|------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|------------------------------------------------|-------------------------------------------------------------------------------|
| 1       | BENGAL FINANCE AND INVESTMENT PVT LTD | AABCB7225Q | 278400                                       | 0                                            | 0                                                 | 278400                                         | 1.48                                                                          |

|                                               |
|-----------------------------------------------|
| <b>Any Other (specify) [Non-institutions]</b> |
|-----------------------------------------------|

| Sr. No.                | Category | Category / More than 1 percentage | Name of the Shareholders (I) | PAN (II) | No Of shareholders (I) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Sharehold shares (cē (VIII) As |
|------------------------|----------|-----------------------------------|------------------------------|----------|------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|-----------------------------------------------|--------------------------------|
| <div><div></div></div> |          |                                   |                              |          |                        |                                              |                                              |                                                   |                                               |                                |

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

| Sr. | Category & Name of the Shareholders (I)                                                                                       | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+ (VI) | Shareholding as a shares (calculated (VIII) As a % of ( |
|-----|-------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|-----------------------------------------------|---------------------------------------------------------|
| 1   | Custodian/DR Holder                                                                                                           | 0                          | 0                                            | 0                                            | 0                                                 | 0                                             |                                                         |
| 2   | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | 0                          | 0                                            | 0                                            | 0                                                 | 0                                             | 0                                                       |
|     | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                                                                | 0                          | 0                                            | 0                                            | 0                                                 | 0                                             |                                                         |

|                                                |
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| <b>Table V - Significant Beneficial Owners</b> |
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| Sr.<br>No. | Details of the SBO   |            |                                               |             |                                                              | Details of the regist |
|------------|----------------------|------------|-----------------------------------------------|-------------|--------------------------------------------------------------|-----------------------|
|            | Name                 | PAN        | Passport No. in case of a foreign<br>national | Nationality | Nationality (Applicable in case of Any other is<br>selected) | Name                  |
| 1          | SHESADRI B<br>CHANDA | AEJPC4522N |                                               | India       |                                                              | MEGATHERM EL<br>LTD   |

| Table VI - Statement showing foreign ownership limits |                     |                     |
|-------------------------------------------------------|---------------------|---------------------|
| Particular                                            | Approved limits (%) | Limits utilized (%) |
| As on shareholding date                               | 100                 | 1.13                |
| As on the end of previous 1st quarter                 | 100                 | 0                   |
| As on the end of previous 2nd quarter                 | 100                 | 0                   |
| As on the end of previous 3rd quarter                 | 100                 | 0                   |
| As on the end of previous 4th quarter                 | 100                 | 2.23                |

| Remarks                                                                     |  |
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| Disclosure of notes on shareholding pattern                                 |  |
| Disclosure of notes on shareholding pattern for company remarks explanatory |  |
| Exchange Remark                                                             |  |

| Reason I                                                    |  |
|-------------------------------------------------------------|--|
| Reason for not dematerializing entire Promoter Shareholding |  |

| Reason II                                                          |  |
|--------------------------------------------------------------------|--|
| Reason for non compliance with minimum(25%)<br>Public shareholding |  |

