

Date: January 7, 2026

To
The Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Ref.: Megatherm Induction Limited / NSE/2025-26/59

Symbol: MEGATHERM

ISIN: INE531R01010

Dear Sir/Madam,

Sub: Reconciliation of Share Capital Audit Report as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018

Pursuant to the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed Reconciliation of Share Capital Audit Report submitted by TP & Associates, Practicing Company Secretary, for the quarter ended December 31, 2025.

Kindly take the same into your records.

Yours faithfully

For, Megatherm Induction Limited

(Abanti Saha Basu)
Company Secretary & Compliance Officer

Place: Kolkata



Bigshare Services Pvt. Ltd.

Ref No. BSS/Reg 76/2025

Date: 03/01/2026

MEGATHERM INDUCTION LIMITED
BLOCK -GP, SECTOR V,
SALT LAKE CITY
KOLKATA - 700091

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/12/2025 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30.09.2025	Shareholding as on 31.12.2025
Shares in Demat mode with NSDL	16287529	16211929
Shares in Demat mode with CDSL	2553200	2628800
Shares in Physical mode	0	0
Total	18840729	18840729

Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **18840729** equity shares. However, no intimation from the company has been received for any further issue of shares during the quarter ended 31/12/2025.
- 3] Total number of Securities holders at the end of quarter is **3310**.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,

Vikas Singh
Authorised Signatory

CIN : U99999MH1994PTC076534



Twinkle Pandey
(Company Secretary in Practise)

January 7, 2026

To,

MEGATHERM INDUCTION LIMITED

CIN: L31900WB2010PLC154236

Registered Office: Plot- L1 Block Gp, Sector V, Electronics Complex

Saltlake City Kolkata-700091,

West Bengal.

Dear Sir/Madam,

I have examined the relevant books, registers, forms, documents and papers produced electronically before me by **M/S. Megatherm Induction Limited** (CIN: L31900WB2010PLC154236) ('the Company') and its Registrars and Transfer Agent (RTA), Bigshare Services Private Limited having CIN: U99999MH1994PTC076534, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of my knowledge and according to the information and explanations given to me and as shown by the electronic records examined by me, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	December 31, 2025
2.	ISIN	INE531R01010
3.	Face Value	Rs. 10 per Equity shares, fully paid up
4.	Name of the Company	Megatherm Induction Limited
5.	Registered Office Address	Plot- L1 Block Gp, Sector V, Electronics Complex Saltlake City Kolkata-700091, Kolkata, Kolkata, West Bengal, India, 700091

Email Id: twinklPandey9@gmail.com; Contact No: 9073960964

Registered office Address:9/35, Hostel Avenue, A-Zone, Near Zoom International School, Durgapur - 713204

6.	Correspondence Address	Plot- L1 Block Gp, Sector V, Electronics Complex Saltlake City Kolkata-700091, Kolkata, Kolkata, West Bengal, India, 700091	
7.	Telephone No. Fax No.	033- 4088 6200	
8.	Email Address	cs@megatherm.com	
9.	Names of the Stock Exchanges where the Company's Securities are listed	NSE SME Exchange	
		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,88,40,729	100
11.	Listed Capital (Exchange wise) (as per Company records) NSE SME Exchange	1,88,40,729	100
		Number of Shares	% of Total Issued Capital
12.	Held in dematerialized form in CDSL	26,28,800	13.96%
13.	Held in dematerialized form in NSDL	1,62,11,929	86.04%
14.	Physical	-	-
15.	Total No. of Shares (12+13+14)	1,88,40,729	100.00
16.	Reasons for difference if	Not Applicable	

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	any, between (10& 11), (10 & 15), (11& 15)	
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17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE(Specify Names)
Not Applicable						
18.	Register of Members is updated (Yes/No)		Yes			
	If not, updated upto which date		NA			
19.	Reference of previous quarter with regards to excess dematerialized shares, if any		NIL			
20.	Has the company resolved the matter mentioned in point no. 19 above in current quarter? If not, reason why?		Not Applicable			

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21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	0	0	0
Pending for more than 21 days	0	0	0

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Name: ABANTI SAHA BASU Designation: Company Secretary and Compliance Officer. Phone Number: 033 40886200
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	Twinkle Pandey Practising Company Secretary Address:9/35, A-Zone, Hostel Avenue, Near Zoom International School, Durgapur - 713204 Telephone No. : 9073960964 ACS: 49208 CP No. :22187
24.	Appointment of common agency for share registry work (if yes, name and address)	BIGSHARE SERVICES PRIVATE LIMITED CIN:U99999MH1994PTC076534 Address: S6 – 2, 6 th Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri (East) Mumbai – 400 093. Email Id: info@bigshareonline.com; Website: www.bishareonline.com

Email Id: twinklPandey9@gmail.com; Contact No: 9073960964

Registered office Address:9/35, Hostel Avenue, A-Zone, Near Zoom International School, Durgapur - 713204

 Twinkle Pandey

(Company Secretary in Practise)

25.	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	No, such events occurred during the quarter ended as on 30 th September, 2025.
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TWINKLE Digitally signed by
TWINKLE PANDEY
PANDEY Date: 2026.01.07
10:34:20 +05'30'

Twinkle Pandey
TP & Associates
(Company Secretary in Practise)
ACS No.: 49208
C.P. No.: 22187
Peer review: 2088
UDIN: A049208G003164980
Date: 07.01.2026

Email Id: twinklpandey9@gmail.com; Contact No: 9073960964

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